**INTEREST RATES MARKET NOTICE**

**Date: 10 June 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN154”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 14 June 2016**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** ASN154

**Nominal Issued** R 9,515,427.52

**Issue Price** 157.63873949%

**Coupon** 2.6%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 March 2028

**Books Close** 21 March, 20 September

**Interest Payment Date(s)** 31 March, 30 September

**Last Day to Register** By 17:00 on20 March, 19 September

**Issue Date** 14 June 2016

**Date Convention** Following

**Interest Commencement Date** 31 March 2016

**First Interest Payment Date** 30 September 2016

**Base CPI** 70.461720599842138

**ISIN No.** ZAG000137316

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN154\_Pricing%20Supplement\_14062016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN154_Pricing%20Supplement_14062016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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